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A.P. Møller - Mærsk A/S announces pricing and results of tender offer for outstanding NOK notes due in 2026

A.P. Møller - Mærsk A/S (the “Issuer” or “Maersk”) announced a tender offer on 15 May 2025 targeting the Issuer’s outstanding NOK senior unsecured fixed rate notes outlined below (the “Notes”) to tender any and all of the Notes for purchase by the Issuer for cash (the “Tender Offer”).

Results and Pricing

The Tender Offer expired at 12:00pm CET on 21 May 2025. The Issuer will accept all valid tender instructions pursuant to the Tender Offer. The Results and Pricing of the Tender Offer are set out in the table below:

Description of the Notes / ISIN / Purchase Spread / Purchase Price / Amount Accepted

NOK 2,200,000,000 FIXED due June 2026 / NO0010767734 / MS +0 bps / 98.79% / NOK 1,972,000,000

The Issuer will also pay an amount equal to any accrued and unpaid interest on the Notes on the Settlement Date (as defined below) in accordance with the terms and conditions of the Notes.

Settlement

Settlement of the Tender Offer is expected to occur with settlement T+2 business days from the expiration date of the Tender Offer, being 23 February 2025 (“Settlement Date”).

Contact Information

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The Issuer

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