

JUNE 2009: RECONCILIATION OF CONTAINER SHIPPING AND RELATED ACTIVITIES

Amounts in DKK '000

Account	Q2	
	Before re-statement	After re-statement
Name		
Revenue	54,965,029	52,632,120
Profit before depreciation, etc. (EBITDA)	-182,782	-724,084
Depreciation, amortisation & impairment	-4,599,520	-4,344,296
Gains/losses on sale of assets & businesses	158,565	143,936
Associates - share of profit/loss after tax	-17,151	-25,189
Profit before financial items (EBIT)	-4,640,888	-4,949,633
Segment financial items	-278,454	-273,533
Segment tax	-462,405	-350,636
Segment result	-5,381,746	-5,573,803
Segment non-current assets	105,644,097	101,467,585
Segment current assets	17,050,737	15,370,237
Segment liabilities	24,148,772	22,342,619
Segment operating cash flow	2,267,166	1,857,217
Segment investing cash flow	-4,982,443	-4,815,886

Q3	
Before re-statement	After re-statement
82,245,781	78,727,124
-874,505	-1,682,522
-6,764,501	-6,387,119
176,143	146,048
-16,291	-29,054
-7,479,154	-7,952,648
-146,397	-138,974
-761,873	-600,765
-8,387,424	-8,692,387
101,716,794	97,695,744
17,911,369	16,246,820
23,092,600	21,647,451
29,735	-585,689
-6,877,219	-6,624,447

JUNE 2009: RECONCILIATION OF APM TERMINALS

Amounts in DKK '000

Account	Q2	
	Before re-statement	After re-statement
Name		
Revenue	7,984,105	11,874,056
Profit before depreciation, etc. (EBITDA)	1,826,835	2,351,473
Depreciation, amortisation & impairment	-859,486	-1,078,648
Gains/losses on sale of assets & businesses	24,525	39,317
Associates - share of profit/loss after tax	12,600	20,638
Profit before financial items (EBIT)	1,004,474	1,332,780
Segment financial items	143,716	144,346
Segment tax	-186,809	-296,201
Segment result	961,382	1,180,925
Segment non-current assets	25,049,800	28,354,248
Segment current assets	2,784,727	4,257,736
Segment liabilities	3,827,739	5,799,877
Segment operating cash flow	960,863	1,393,794
Segment investing cash flow	-1,774,134	-1,907,162

Q3	
Before re-statement	After re-statement
12,128,819	17,905,256
2,919,943	3,709,164
-1,335,069	-1,659,143
31,199	60,270
39,588	52,351
1,655,661	2,162,642
142,373	141,936
-284,434	-442,843
1,513,600	1,861,736
24,580,583	27,735,678
2,739,987	4,223,396
3,865,835	5,373,282
2,475,351	2,976,271
-2,387,789	-2,565,649

JUNE 2009: RECONCILIATION OF SHIPYARDS, OTHER INDUSTRIAL COMPANIES...

Amounts in DKK '000

Account	Q2	
	Before re-statement	After re-statement
Name		
Revenue	3,764,193	4,692,149
Profit before depreciation, etc. (EBITDA)	-327,545	-310,880
Depreciation, amortisation & impairment	-107,909	-143,971
Gains/losses on sale of assets & businesses	42,699	42,536
Associates - share of profit/loss after tax	148,172	148,172
Profit before financial items (EBIT)	-244,584	-264,143
Segment financial items	-2,346	-7,897
Segment tax	69,247	66,870
Segment result	-177,684	-205,169
Segment non-current assets	20,727,548	21,599,613
Segment current assets	1,805,657	2,467,742
Segment liabilities	2,625,008	2,913,618
Segment operating cash flow	-1,306,102	-1,329,085
Segment investing cash flow	214,023	180,495

Q3	
Before re-statement	After re-statement
4,803,923	6,074,074
-631,820	-613,024
-225,097	-278,404
45,877	46,901
265,062	265,062
-545,979	-579,466
-442	-7,427
184,435	181,736
-361,985	-405,157
20,794,143	21,660,098
1,781,656	2,303,693
2,561,997	2,840,597
-1,491,376	-1,376,870
235,792	160,880