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**A.P. Møller - Mærsk A/S announces tender offer for outstanding NOK notes due in 2026**

A.P. Møller - Mærsk A/S (the “Issuer” or “Maersk”) is offering holders (the “Holders”) of the Issuer’s outstanding NOK senior unsecured fixed rate notes outlined below (the “Notes”) to tender any and all of the Notes for purchase by the Issuer for cash (the “Tender Offer”) at the purchase spread set out below, plus accrued and unpaid interest. The Notes will be repurchased subject to the terms and conditions described in a tender information document dated 15 May 2025 (the “Tender Information Document”).

**Description of the Notes / ISIN / Minimum Denomination / Purchase Spread**

NOK 2,200,000,000 FIXED due June 2026 / NO0010767734 / NOK 1,000,000 / MS +0 bps

The full terms and conditions of the Tender Offer can be found in the Tender Information Document, which is available at <https://investor.maersk.com/events-and-presentations/announcements>.

The Tender Offer is being made as part of the Issuer’s commitments to exercise active management of its balance sheet and to provide the Holders with liquidity.

The Issuer has appointed Skandinaviska Enskilda Banken AB (publ) (“SEB”) to act as dealer manager for the Tender Offer.

**Deadline**

The Tender Offer expires at 12:00 CET on 21 May 2025, unless extended, re-opened, withdrawn or terminated at the sole discretion of the Issuer. Pricing of the Tender Offer is expected to occur at or around 12:00 CET on 21 May 2025. Settlement of the Tender Offer is expected to occur with settlement T+2 business days from the expiration date of the Tender Offer.

**Dealer Manager**

Skandinaviska Enskilda Banken AB (publ)

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**The Issuer**

A.P. Møller - Mærsk A/S

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